

## Almond Industry Position Report

**JUNE 2017**

### 2016-2017 Crop Year

<u>Salable</u>	<u>Forecast</u>	<u>2016-2017</u>	<u>2015-2016</u>	<u>% Change</u>
	<u>Million Lbs.</u>	<u>08/01 - 06/30</u> <u>Kernel Wt.</u>	<u>08/01 - 06/30</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2016	412.0	412,001,125	376,614,224	9.40%
2. Crop Receipts to Date	2,050.0	2,135,385,654	1,894,341,457	12.72%
3. [2% Loss and Exempt]	(41.0)	(42,707,713)	(37,886,829)	
4. New Crop Marketable (2-3)	2,009.0	2,092,677,941	1,856,454,628	12.72%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,421.0</u>	<u>2,504,679,066</u>	<u>2,233,068,852</u>	12.16%
<b>Shipments by Handlers</b>				
7. Domestic	660.0	618,486,983	542,164,551	14.08%
8. Export	<u>1,340.0</u>	<u>1,328,335,061</u>	<u>1,130,493,806</u>	17.50%
9. Total Shipments	2,000.0	<u>1,946,822,044</u>	<u>1,672,658,357</u>	16.39%
10. Forecasted Carryout	<u>421.0</u>			
11. Computed Inventory (6-9)		<u>557,857,022</u>	<u>560,410,495</u>	-0.46%
<b>Commitments (sold, not delivered)**</b>				
		<b>2017-2018 Sold to Date</b>		
12. Domestic	135,100,400	128,723,291	138,828,458	-7.28%
13. Export	<u>151,924,687</u>	<u>165,543,593</u>	<u>125,036,813</u>	32.40%
14. Total Committed Shipments	<u>287,025,087</u>	<u>294,266,884</u>	<u>263,865,271</u>	11.52%
15. Uncommitted Inventory (11-14)		<u>263,590,138</u>	<u>296,545,224</u>	-11.11%

Handlers reporting commitments represent 96% of the 2015/2016 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2016-2017 Crop Year		2015-2016 Crop Year	
		06/01 - 06/30	08/01 - 06/30	06/01 - 06/30	08/01 - 06/30
<b>DOMESTIC</b>	Shelled	41,059,817	416,163,305	39,318,700	365,003,047
	Manufactured	27,651,447	247,337,961	20,680,245	220,067,107
	Products	589,140	3,956,913	319,725	3,958,830
	Inshell	175,568	4,874,908	159,207	5,911,027
	(Interhandler Transfers)	(694,888)	(21,482,077)	(4,378,682)	(30,767,243)
	(Industry Purchases)	<u>(3,485,248)</u>	<u>(32,364,027)</u>	<u>(2,743,271)</u>	<u>(22,008,217)</u>
	<b>Total:</b>	<u>65,295,836</u>	<u>618,486,983</u>	<u>53,355,924</u>	<u>542,164,551</u>
			32%		32%
<b>EXPORT</b>	Shelled	84,827,510	915,044,215	91,162,275	791,555,415
	Manufactured	13,222,147	123,182,676	12,280,088	109,287,603
	Products	37,890	328,330	863	373,160
	Inshell	<u>13,662,002</u>	<u>289,779,840</u>	<u>17,211,817</u>	<u>229,277,628</u>
	<b>Total:</b>	<u>111,749,549</u>	<u>1,328,335,061</u>	<u>120,655,043</u>	<u>1,130,493,806</u>
			68%		68%
<b>NET SHIPMENTS</b>		<u>177,045,385</u>	<u>1,946,822,044</u>	<u>174,010,967</u>	<u>1,672,658,357</u>
			100%		100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>645,076</u>	<u>6,315,087</u>	<u>1,529,621</u>	<u>10,197,800</u>



Global Percent Total Shipment vs. 2015/16 YTD +/-	World Region Destination	2016 - 2017 - Current				2016 - 2017 - YTD				2015 - 2016 - Current				2015 - 2016 - YTD					
		Current Month - June, 2017		August 1 through June 30, 2017		Current Month - June, 2016		August 1 through June 30, 2016		Current Month - June, 2016		August 1 through June 30, 2016		Current Month - June, 2016		August 1 through June 30, 2016			
		SHELLED 88%	NKW INSHELL 12%	Month TOTAL 100%	SHELLED 78%	NKW INSHELL 22%	Month TOTAL 100%	SHELLED 86%	NKW INSHELL 14%	Month TOTAL 100%	SHELLED 80%	NKW INSHELL 20%	Month TOTAL 100%	SHELLED 86%	NKW INSHELL 14%	Month TOTAL 100%	SHELLED 80%	NKW INSHELL 20%	Month TOTAL 100%
	<b>WESTERN EUROPE</b>	1,111,500	0	1,111,500	18,279,878	58,083	18,337,961	1,440,000	0	1,440,000	19,366,887	15,761	19,382,648	484,000	0	484,000	6,528,354	0	6,528,354
-5%	Belgium	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0%	Denmark	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11%	Finland	0	0	0	488,575	0	488,575	142,100	0	142,100	439,986	0	439,986	0	0	0	0	0	0
21%	France	2,684,387	0	2,684,387	25,845,193	31,735	25,876,928	1,599,601	16,113	1,615,714	21,332,292	113,177	21,445,469	0	0	0	0	0	0
27%	Germany	13,288,870	0	13,288,870	116,382,001	52,792	116,434,793	11,852,629	29,605	11,882,234	91,545,543	124,466	91,670,009	0	0	0	0	0	0
10%	Greece	664,306	0	664,306	8,193,970	98,681	8,292,651	730,000	0	730,000	7,227,800	335,903	7,563,703	0	0	0	0	0	0
-18%	Ireland	78,000	0	78,000	548,164	0	548,164	42,000	0	42,000	665,351	0	665,351	0	0	0	0	0	0
3%	Italy	3,816,450	30,585	3,847,035	51,854,942	1,388,915	53,243,857	4,407,850	33,062	4,440,912	50,171,735	1,667,861	51,839,596	0	0	0	0	0	0
5%	Netherlands	4,400,510	0	4,400,510	46,282,906	1,440	46,284,346	5,141,874	0	5,141,874	44,169,512	0	44,169,512	0	0	0	0	0	0
-15%	Norway	264,000	0	264,000	4,455,068	0	4,455,068	588,450	0	588,450	5,236,277	0	5,236,277	0	0	0	0	0	0
29%	Portugal	220,000	0	220,000	1,694,589	0	1,694,589	44,000	0	44,000	1,313,000	0	1,313,000	0	0	0	0	0	0
7%	Spain	21,250,823	87,980	21,338,803	191,585,162	2,286,261	193,871,423	23,870,312	84,679	23,954,991	179,954,065	1,056,304	181,010,369	0	0	0	0	0	0
-10%	Sweden	806,000	0	806,000	5,226,350	0	5,226,350	482,500	0	482,500	5,788,000	0	5,788,000	0	0	0	0	0	0
-59%	Switzerland	240,600	0	240,600	3,169,082	0	3,169,082	924,360	0	924,360	7,729,272	0	7,729,272	0	0	0	0	0	0
7%	United Kingdom	2,375,605	0	2,375,605	31,705,428	0	31,705,428	3,305,917	34,746	3,340,663	29,711,953	34,746	29,746,699	0	0	0	0	0	0
9%	<b>TH WESTERN EUROPE</b>	<u>51,765,051</u>	<u>118,565</u>	<u>51,883,616</u>	<u>512,357,119</u>	<u>3,917,907</u>	<u>516,275,026</u>	<u>55,099,497</u>	<u>198,205</u>	<u>55,297,702</u>	<u>471,291,391</u>	<u>3,348,218</u>	<u>474,639,609</u>						
	<b>CENTRAL/EASTERN EUROPE</b>	44,000	0	44,000	1,929,474	0	1,929,474	124,000	0	124,000	1,682,950	0	1,682,950	0	0	0	0	0	0
15%	Bulgaria	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
56%	Croatia	86,000	0	86,000	1,621,850	63,000	1,684,850	80,000	0	80,000	1,082,700	0	1,082,700	0	0	0	0	0	0
44%	Czech Republic	396,000	0	396,000	1,891,850	0	1,891,850	132,000	0	132,000	1,317,200	0	1,317,200	0	0	0	0	0	0
55%	Estonia	880,000	0	880,000	5,624,406	0	5,624,406	375,000	0	375,000	3,627,000	0	3,627,000	0	0	0	0	0	0
12%	Hungary	44,000	0	44,000	484,000	0	484,000	88,000	0	88,000	432,000	0	432,000	0	0	0	0	0	0
195%	Latvia	563,100	64,915	628,015	1,377,350	64,915	1,442,265	62,500	0	62,500	489,400	0	489,400	0	0	0	0	0	0
85%	Lithuania	308,000	0	308,000	2,920,324	0	2,920,324	132,000	0	132,000	1,575,800	0	1,575,800	0	0	0	0	0	0
500%	Montenegro	44,000	0	44,000	264,000	0	264,000	0	0	0	44,000	0	44,000	0	0	0	0	0	0
44%	Poland	293,600	0	293,600	2,559,900	0	2,559,900	132,000	0	132,000	1,776,050	0	1,776,050	0	0	0	0	0	0
69%	Romania	0	0	0	1,060,000	0	1,060,000	36,000	0	36,000	627,100	0	627,100	0	0	0	0	0	0
143%	Russia	275,000	0	275,000	1,063,000	0	1,063,000	44,000	0	44,000	438,000	0	438,000	0	0	0	0	0	0
-24%	Serbia	0	0	0	300,000	0	300,000	0	0	0	396,000	0	396,000	0	0	0	0	0	0
340%	Slovakia	0	0	0	572,000	0	572,000	44,000	0	44,000	130,000	0	130,000	0	0	0	0	0	0
73%	Ukraine	53,149	0	53,149	642,149	0	642,149	44,000	0	44,000	372,000	0	372,000	0	0	0	0	0	0
57%	<b>TH CENTRAL/EASTERN EUROPE</b>	<u>3,074,849</u>	<u>64,915</u>	<u>3,139,764</u>	<u>23,151,403</u>	<u>127,915</u>	<u>23,279,318</u>	<u>1,249,500</u>	<u>0</u>	<u>1,249,500</u>	<u>14,834,700</u>	<u>0</u>	<u>14,834,700</u>						
28%	<b>Total EUROPE</b>	54,839,900	183,480	55,023,380	535,508,522	4,045,822	539,554,344	56,348,997	198,205	56,547,202	486,126,091	3,348,218	489,474,309						
	<b>MIDDLE EAST</b>	138,250	1,775	140,025	1,056,036	15,088	1,071,124	44,000	0	44,000	867,258	18,025	885,283	0	0	0	0	0	0
21%	Bahrain	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11%	Cyprus	240,000	0	240,000	1,072,850	3,505	1,076,355	44,000	0	44,000	967,000	4,800	971,800	0	0	0	0	0	0
144%	Iraq	0	0	0	1,114,000	0	1,114,000	79,700	0	79,700	455,700	0	455,700	0	0	0	0	0	0
24%	Israel	826,750	0	826,750	10,017,180	127,954	10,145,134	1,032,550	0	1,032,550	7,757,073	443,989	8,201,062	0	0	0	0	0	0
17%	Jordan	1,180,000	64,360	1,244,360	8,963,225	587,938	9,551,163	1,018,000	30,650	1,048,650	7,696,250	500,713	8,196,963	0	0	0	0	0	0
13%	Kuwait	336,000	0	336,000	4,011,725	33,525	4,045,250	181,000	0	181,000	3,547,425	30,428	3,577,853	0	0	0	0	0	0
-21%	Lebanon	235,900	0	235,900	5,238,075	0	5,238,075	315,500	0	315,500	6,635,250	0	6,635,250	0	0	0	0	0	0
187%	Qatar	0	0	0	1,110,000	10,650	1,120,650	1,363	0	1,363	390,397	0	390,397	0	0	0	0	0	0
48%	Saudi Arabia	1,158,000	20,000	1,178,000	19,296,244	477,256	19,773,500	771,000	0	771,000	12,813,256	557,845	13,371,101	0	0	0	0	0	0
42%	Turkey	3,533,750	1,716	3,535,466	30,062,046	21,893,606	51,955,652	2,133,084	411,909	2,544,993	23,932,483	12,656,930	36,589,413	0	0	0	0	0	0
14%	United Arab Emirates	2,321,924	581,494	2,903,418	55,646,951	6,925,859	62,572,810	4,791,450	179,218	4,970,668	49,944,103	5,500,577	54,944,680	0	0	0	0	0	0
25%	<b>TH MIDDLE EAST</b>	<u>9,970,574</u>	<u>669,345</u>	<u>10,639,919</u>	<u>137,628,557</u>	<u>30,075,381</u>	<u>167,703,938</u>	<u>10,411,647</u>	<u>621,777</u>	<u>11,033,424</u>	<u>114,617,195</u>	<u>19,713,307</u>	<u>134,330,502</u>						
	<b>NORTH AFRICA</b>	839,350	0	839,350	9,758,700	0	9,758,700	1,407,500	0	1,407,500	7,804,608	0	7,804,608	0	0	0	0	0	0
25%	Algeria	35,000	0	35,000	1,693,225	129,475	1,822,700	220,000	0	220,000	5,226,700	462,067	5,688,767	0	0	0	0	0	0
-68%	Egypt	0	0	0	408,000	0	408,000	44,000	0	44,000	639,100	0	639,100	0	0	0	0	0	0
-36%	Libya	308,000	0	308,000	879,000	0	879,000	0	0	0	0	0	0	0	0	0	0	0	0
0%	Morocco	132,000	0	132,000	1,224,450	0	1,224,450	399,000	0	399,000	3,016,250	623,790	3,640,040	0	0	0	0	0	0
-66%	Tunisia	1,314,350	0	1,314,350	13,963,375	129,475	14,092,850	2,070,500	0	2,070,500	16,686,658	1,085,857	17,772,515	0	0	0	0	0	0
-21%	<b>TH NORTH AFRICA</b>	<u>1,314,350</u>	<u>0</u>	<u>1,314,350</u>	<u>13,963,375</u>	<u>129,475</u>	<u>14,092,850</u>	<u>2,070,500</u>	<u>0</u>	<u>2,070,500</u>	<u>16,686,658</u>	<u>1,085,857</u>	<u>17,772,515</u>						





**Almond Board of California Almond Board  
Quality Control Receipts Report  
Industry Summary**

**August 1, 2016 through June 30, 2017**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	69,161,094	68,385,939	985,268	3.24%	1.44%
Avalon	8,131,697	8,116,721	158,220	0.38%	1.95%
Butte	113,198,755	114,765,749	877,830	5.30%	0.76%
Butte/Padre	233,835,405	232,262,435	1,701,887	10.95%	0.73%
Carmel	158,424,828	156,034,485	1,525,252	7.42%	0.98%
Carrion	267,075	259,193	3,334	0.01%	1.29%
Folsom	938,533	937,063	20,763	0.04%	2.22%
Fritz	117,955,986	116,782,238	1,632,459	5.52%	1.40%
Hash	6,048,128	2,109,789	135,389	0.28%	6.42%
Hashem	207,630	256,622	1,557	0.01%	0.61%
Independence	29,535,540	29,101,604	428,800	1.38%	1.47%
Livingston	5,054,287	4,991,138	91,538	0.24%	1.83%
Marchini	562,121	562,121	15,989	0.03%	2.84%
Marcona	2,663,728	2,655,585	19,944	0.12%	0.75%
Mission	14,209,202	14,330,877	77,287	0.67%	0.54%
Mixed	34,486,011	46,420,768	2,010,630	1.61%	4.33%
Mono	469,732	492,690	8,499	0.02%	1.73%
Monterey	332,352,797	329,701,088	4,682,458	15.56%	1.42%
Morley	913,867	793,161	6,646	0.04%	0.84%
Neplus	784,522	751,776	7,992	0.04%	1.06%
Nonpareil	817,436,507	814,150,830	10,192,331	38.28%	1.25%
Padre	46,988,416	47,918,515	207,731	2.20%	0.43%
Peerless	4,915,560	4,805,994	17,962	0.23%	0.37%
Price	28,032,877	27,564,855	151,951	1.31%	0.55%
Ruby	3,289,119	3,197,417	23,887	0.15%	0.75%
Sonora	27,037,440	26,860,939	490,741	1.27%	1.83%
Supareil	2,350,748	2,417,779	24,624	0.11%	1.02%
Tokyo	522,261	522,257	5,250	0.02%	1.01%
Winters	8,312,326	8,125,436	72,725	0.39%	0.90%
Wood Colony	65,642,898	65,268,762	494,054	3.07%	0.76%
<b>Major Variables Sub Total</b>	<b><u>2,133,729,090</u></b>	<b><u>2,130,543,826</u></b>	<b><u>26,072,998</u></b>	<b><u>99.92%</u></b>	<b><u>1.22%</u></b>
<b>Minor Variables Sub Total</b>	<b><u>1,656,564</u></b>	<b><u>2,076,790</u></b>	<b><u>25,924</u></b>	<b><u>0.08%</u></b>	<b><u>1.25%</u></b>
<b>Grand Total All Varieties</b>	<b><u>2,135,385,654</u></b>	<b><u>2,132,620,616</u></b>	<b><u>26,098,922</u></b>	<b><u>100.00%</u></b>	<b><u>1.22%</u></b>

This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming Certificates

**Almond Board of California**  
**Record Breaking History**  
**Million Pounds**

<b>Domestic</b>	16/17 vs. 15/16	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9	7/8
August	8.9%	58.80	53.98	51.14	50.67	48.28	43.54	45.77	39.06	33.29	34.85
September	15.0%	58.20	50.60	48.48	49.63	37.29	42.50	38.13	34.04	36.54	33.98
October	19.0%	60.11	50.50	64.23	59.42	61.10	51.69	49.01	44.38	43.30	41.28
November	7.1%	52.25	48.80	51.56	58.86	54.45	53.40	45.17	35.94	31.05	41.80
December	14.8%	49.17	42.82	48.13	47.14	39.15	36.64	40.62	33.88	27.75	23.96
January	27.3%	57.29	44.99	53.07	52.25	44.65	38.02	37.09	34.12	25.50	29.11
February	1.4%	51.81	51.11	49.27	54.47	43.18	38.74	32.36	34.45	35.52	29.25
March	34.8%	56.20	41.70	56.26	57.01	52.20	48.49	43.30	36.90	36.30	32.70
April	-0.4%	50.77	50.95	58.74	50.87	51.36	45.45	39.93	37.27	32.14	33.09
May	9.8%	58.60	53.36	52.35	54.64	54.31	53.72	42.79	39.25	33.00	27.89
June	22.4%	65.30	53.36	54.31	53.35	51.28	49.61	39.40	39.68	37.21	33.57
July			51.03	51.86	53.50	51.15	44.90	36.11	40.53	39.38	33.29
Total		618.50	593.20	639.40	641.81	588.40	546.70	489.68	449.50	410.98	394.77

<b>Export</b>	16/17 vs. 15/16	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9	7/8
August	54.1%	111.22	72.19	90.55	97.26	91.37	67.99	79.75	84.69	63.39	59.85
September	55.2%	143.36	92.38	114.55	127.48	118.56	123.67	113.00	100.24	100.67	88.01
October	56.5%	175.44	112.08	140.41	169.19	159.93	167.87	140.11	123.67	114.28	118.67
November	47.5%	135.26	91.72	94.00	139.58	129.54	159.69	128.22	109.52	87.19	87.72
December	15.6%	107.05	92.60	100.00	110.46	120.10	120.56	120.35	113.60	65.87	70.58
January	28.8%	108.51	84.25	62.30	108.03	111.87	115.66	82.74	88.00	67.10	68.01
February	-3.3%	100.46	103.94	90.71	94.87	116.83	111.11	83.32	81.05	80.95	56.72
March	2.2%	121.99	119.38	133.88	94.28	88.44	124.05	87.14	70.41	69.95	58.32
April	-13.2%	101.21	116.59	92.36	86.85	78.16	103.07	86.44	68.40	79.64	62.49
May	-10.1%	112.09	124.71	87.25	89.09	77.25	91.70	87.63	52.72	86.39	60.61
June	-7.4%	111.75	120.66	96.49	99.48	86.00	91.72	95.60	58.08	81.23	69.15
July			87.55	70.65	79.01	100.01	74.82	73.57	71.55	81.71	66.27
Total		1,328.34	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87	1,021.93	978.37	866.40

<b>Net</b>	16/17 vs. 15/16	16/17	15/16	14/15	13/14	12/13	11/12	10/11	9/10	8/9	7/8
August	34.8%	170.02	126.17	141.69	147.93	139.65	111.53	125.52	123.76	96.68	94.70
September	41.0%	201.56	142.98	163.02	177.11	155.85	166.18	151.13	134.28	137.21	121.99
October	44.9%	235.55	162.58	204.64	228.61	221.03	219.55	189.12	168.05	157.58	159.95
November	33.4%	187.51	140.52	145.56	198.45	183.99	213.10	173.39	145.46	118.24	129.52
December	15.4%	156.22	135.42	148.14	157.60	159.24	157.21	160.97	147.48	93.63	94.54
January	28.3%	165.80	129.24	115.37	160.27	156.52	153.68	119.83	122.11	92.60	97.12
February	-1.8%	152.26	155.05	139.98	149.34	160.02	149.85	115.68	115.50	116.47	85.98
March	10.6%	178.19	161.08	190.14	151.29	140.64	172.54	130.44	107.32	106.25	91.02
April	-9.3%	151.98	167.55	151.09	137.72	129.52	148.52	126.37	105.68	111.78	95.58
May	-4.1%	170.69	178.07	139.60	143.73	131.56	145.42	130.42	91.97	119.39	88.50
June	1.7%	177.05	174.01	150.80	152.82	137.28	141.32	135.00	97.77	118.44	102.72
July			138.58	122.51	132.51	151.16	119.72	109.69	112.08	121.09	99.55
Total		1,946.83	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56	1,471.46	1,389.36	1,261.17