

ALMOND BOARD OF CALIFORNIA

Post Office Box 15920
Sacramento, California 95852
Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT August 1991

	<u>1991-92</u> <u>Forecast</u>	<u>1991-92</u> <u>7/1-08/31</u>	<u>1990-91</u> <u>7/1-08/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	11,311,699	35,702,068
3. Loss and exempt (5%)	23.0	565,584	1,428,082 <u>1/</u>
4. New crop marketable (2 - 3)	437.0	10,746,115	34,273,986
5. Reserve (10% x 4)*	44.0	1,074,611	11,995,895 <u>2/</u>
6. Total Supply (1 + 4 - 5)	643.0	251,031,286	224,982,777
Salable			
Shipments by Handlers			
7. Domestic	190.0	31,667,529	29,964,305
8. Export	370.0	63,606,937	40,445,495
9. Total	560.0	95,274,466	70,409,800
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	155,756,820	154,572,977
Commitments (sold, not delivered)			
12. Domestic		69,147,048	59,699,933
13. Export		100,990,039	121,200,446
14. Total		170,137,087	180,900,379
15. Uncommitted inventory (11 - 14)		-14,380,267	-26,327,402
New sales, current month			
16. Domestic		44,395,533	14,091,186
17. Export		85,274,300	41,341,288
18. Total		129,669,833	55,432,474

1/ computed at 4%

2/ computed at 35%

* Pending USDA Approval

Monthly report of salable handler shipments:

		<u>1991-92</u>		<u>1990-91</u>	
		<u>08/1-08/31</u>	<u>7/1-08/31</u>	<u>08/1-08/31</u>	<u>7/1-08/31</u>
<u>Domestic</u>					
Shelled	kernel wt	10,037,966	17,984,198	9,189,448	17,741,767
Manufactured	kernel wt	8,014,150	13,630,289	6,113,550	12,224,810
Inshell	net wt	107,350	151,450	-28,000	-16,682
Total	kernel wt	18,089,723	31,667,529	15,293,198	29,964,305
<u>Export</u>					
Shelled	kernel wt	19,113,322	36,450,360	14,447,006	25,385,073
Manufactured	kernel wt	15,151,394	25,545,478	9,035,813	13,541,301
Inshell	net wt	1,005,150	2,827,839	952,760	2,413,760
Total	kernel wt	34,810,943	63,606,937	24,079,941	40,445,495
<u>Exempt</u>	kernel wt	489,696	597,795	1,666,446	3,238,073

Source ABC Form 25

September 13, 1991

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1991-92		Crop Year 1990-91	
	7/1/91 thru 8/31/91 Shelled	Inshell	7/1/90 thru 8/31/90 Shelled	Inshell
North America				
Canada	2,451,499	44,000	1,941,110	0
Mexico	383,845	0	698,953	0
Total	2,835,344	44,000	2,640,063	0
Central America	590	0	8,160	0
Caribbean	1,131	0	19,784	0
South America				
Argentina	278,050	19,250	***	***
Others	172,848	22,000	74,931	20,000
Total	450,898	41,250	74,931	20,000
Western Europe				
Austria	***	***	242,000	0
Belgium	2,071,100	0	***	***
Denmark	2,077,800	0	1,693,375	0
Finland	498,750	0	***	***
France	4,242,965	173,339	3,324,170	141,000
Germany	21,911,919	440,000	8,889,230	170,000
Greece	295,150	0	357,500	0
Italy	1,084,900	0	606,679	0
Netherlands	4,027,875	0	1,839,222	0
Norway	1,486,438	0	1,218,950	0
Spain	2,542,210	0	636,200	0
Sweden	2,658,373	0	1,758,750	0
Switzerland	1,315,522	0	1,473,820	0
United Kingdom	2,979,225	88,000	4,424,304	0
Others	265,875	0	1,329,587	0
Total	47,458,102	701,339	27,793,787	311,000
Asia Minor				
Israel	352,550	0	391,059	0
Saudi Arabia	184,174	0	***	***
Others	393,279	44,000	390,900	88,000
Total	930,003	44,000	781,959	88,000
Eastern Europe				
Others	25,205	0	135,332	0
Total	25,205	0	135,332	0
Asia Oceania				
Hong Kong	195,563	0	150,548	0
India	***	***	114,147	1,994,760
Japan	7,143,548	900	4,991,771	0
Malaysia/Singapore	132,305	0	319,354	0
South Korea	1,615,250	0	758,825	0
Taiwan	984,835	0	546,785	0
Others	51,982	1,992,600	49,233	0
Total	10,123,483	1,993,500	6,930,663	1,994,760
New Zealand	89,702	0	140,100	0
Australia	499,663	0	702,986	0
Africa				
South Africa	***	***	108,168	0
Others	115,925	3,750	36,500	0
Total	115,925	3,750	144,668	0
Others	792	0	1,375	0
TOTAL DELIVERIES	62,530,838	2,827,839	39,373,808	2,413,760

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through August 31, 1991

Almond butter	17,313,925
Oil or feed	3,798,285
Airline	5,235,181
Other	<u>338,745</u>
Total	<u>26,686,136</u>

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ALMONDS RECEIVED BY HANDLERS -Kernel Weight-

Industry Summary				
	Total Pounds 07/01/91-08/31/91	% Total Receipts	Total Pounds 07/01/90-08/31/90	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	11,089,224	98.033	35,151,893	98.459
Mission	65,330	0.578	2,225	0.006
Merced	0	0.000	77,352	0.217
Nepplus	45,060	0.398	9,008	0.025
Carmel	29,116	0.257	48,777	0.137
Peerless	0	0.000	12,186	0.034
Total Major Tonnage	11,228,730	99.267	35,301,441	98.878
<u>Mixed or Unknown</u>	203	0.002	63,713	0.178
<u>Lesser Tonnage*</u>	82,766	0.732	336,914	0.944
Total Receipts	11,311,699	100.000	35,702,068	100.000
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* Butte	5,421	0.048	0	0.000
California	9,789	0.087	99,659	0.279
Drake	6,132	0.054	0	0.000
Hashem	0	0.000	8,053	0.023
IXL	0	0.000	2,235	0.006
Le Grand	0	0.000	38,417	0.108
Norman	0	0.000	2,425	0.007
Price	61,424	0.543	160,386	0.449
Sauret	0	0.000	21,752	0.061
Thompson	0	0.000	3,987	0.011
	82,766	0.732	336,914	0.944

This report is subject to further verification of handler's reports.
 September 13, 1991